ANNUAL REPORT

FPInnovations

ANNUAL REPORT

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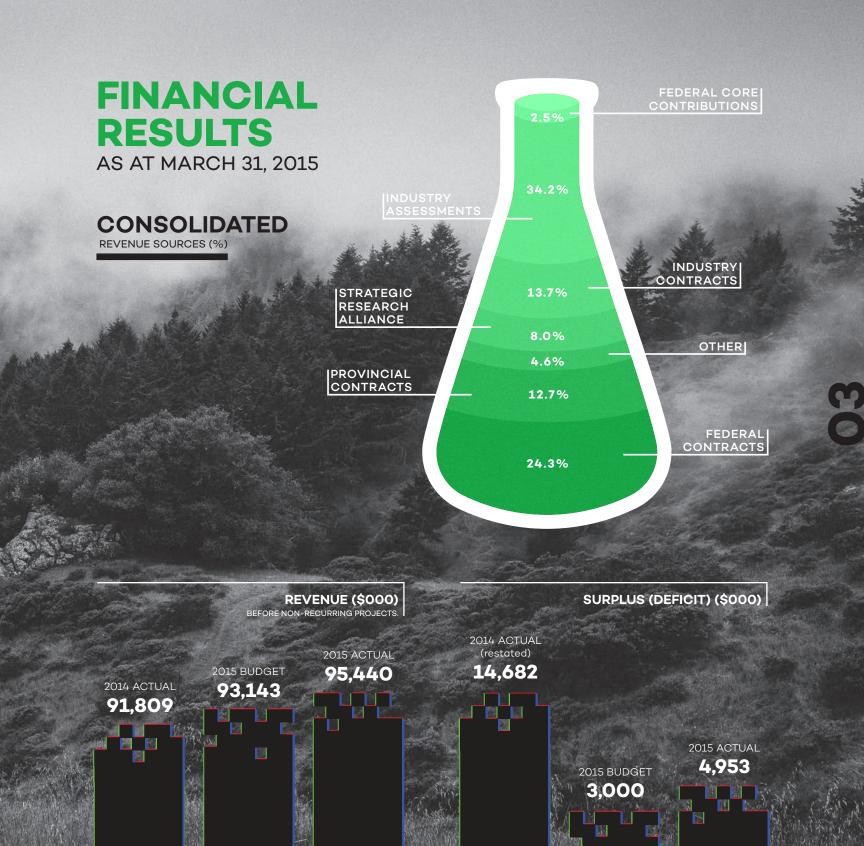
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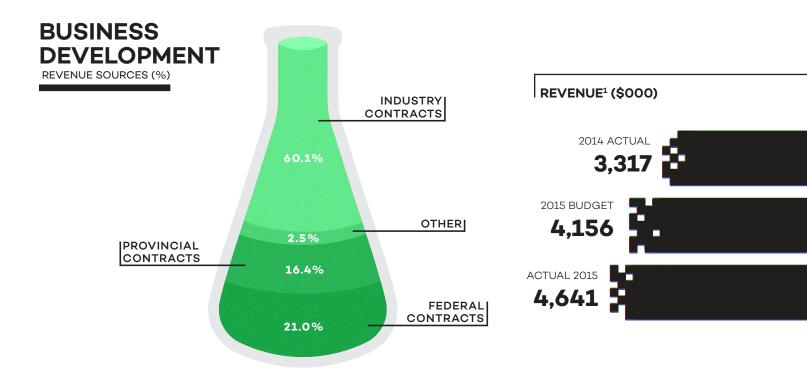
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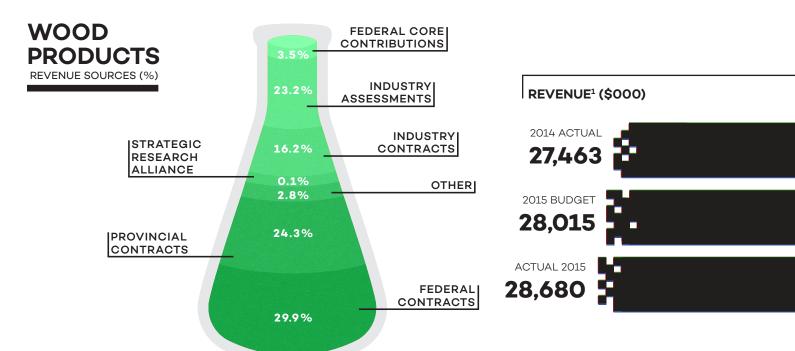
OUR MEMBERS AND PARTNERS

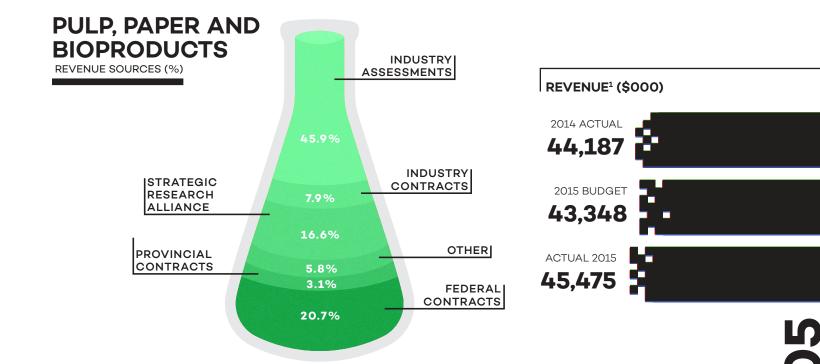
OUR ADVISORY COMMITTEES

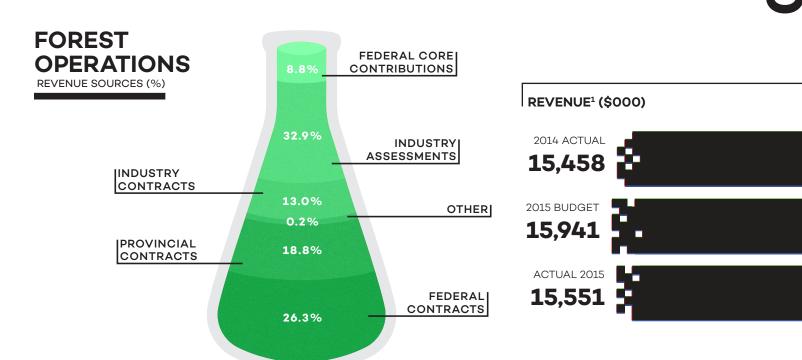
FINANCIAL RESULTS











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Creating impact on the forest industry

This year was a period of accelerating momentum for FPInnovations. Once again, innovation converged with implementation as we developed solutions based on the unique attributes of Canada's forest resources. There is evidence that some segments of Canada's forest sector have seen improvements in markets and profitability but others continue to struggle with market conditions beyond their control. FPInnovations is committed to play a strong role in the continuing transformation of the sector.



"Success comes to those who face challenges and seek growth, and this is exactly what we aim to continue doing. Our achievements are a direct result of our employees' commitment to excellence."

MARK FELDINGER, Chairman of the Board

FPInnovations' members and partners appreciate the organization's values and conviction, as well as the knowledge, expertise and commitment of our people. Such commitment is driving us to keep pushing boundaries, to explore new possibilities, and to create and seize opportunities. Success comes to those who face challenges and seek growth, and this is exactly what we aim to continue doing.

Our achievements are a direct result of our employees' commitment to excellence. We want to thank our dedicated employees who serve the industry so well, and whose passion and commitment inspires the research that makes FPInnovations a world-leading R&D institute. When asked to explain the secret to our success, the answer is very clear: our people.

We have a strong foundation of integrity and uphold a simple commitment to drive the impact that occurs when theory converges with practice. Indeed, it is our conviction to continuously innovate – to create paths, using science-based research, that lead to revolutionary solutions. Powered by creative people and world-class research, FPInnovations continues to convert R&D knowledge into exciting, innovative and marketable solutions.

Every day, FPInnovations' teams actively collaborate with all partners and stake-holders to accelerate innovation and make an impact on the industry. Our people rank among the world's most knowledgeable, creative and skillful in their areas of expertise and their health, safety and well-being has always been a priority for FPInnovations. This is reflected by the national Health and Safety Committees, which have actively been working to go beyond the needs of occupational health and safety regulations and





"It is our conviction to continuously innovate – to create paths, using science-based research, that lead to revolutionary solutions."

PIERRE LAPOINTE, President and Chief Executive Officer

reporting processes, in the interest of our employees. We would like to thank the Committees, the management team, members of the Board and all employees for their efforts in advancing the health and safety initiatives.

By having innovative thinkers in the organization, we have produced some potential game-changing technologies. With strong and valuable support from industry, federal and provincial governments, and other partners, FPInnovations' ground-breaking scientific research resulted in landmark projects and innovative technologies such as the use of drones in forests; the world's first cellulose nanocrystals and cellulose filament demonstration plants; implementation of a commercial-scale lignin recovery process; and innovations in advanced building systems in Canada. Details of these efforts can be found in IMPACT magazine, the annual review of R&D activities.

This year emphasis was placed on our partnership with colleges, seizing the opportunity to work with the rural communities where the colleges are located. Our partnerships with universities have also grown over the years, as we continue to increase engagement with different faculties.

Our Vision is a world where products from sustainable forests contribute to every aspect of daily life. We do this by nurturing scientific excellence and embracing collaboration with experts within and beyond the forest industry, both domestically and internationally. Harnessing change to create and seize business opportunities and growth is critical to our continued success and we are excited to reach out and expand our presence.

"Powered by creative people and world-class research, FPInnovations continues to convert R&D knowledge into exciting, innovative and marketable solutions."

We have also been busy creating and seizing opportunities beyond the traditional forest sector. As one example, a major oil and gas player invested and signed a strategic alliance with CelluForce to explore the potential of cellulose nanocrystals in oil and gas production. CelluForce is a joint venture between FPInnovations and Domtar Corporation.

As we help forest companies adopt emerging technologies, we have also been determined to develop new markets for Canadian wood products by expanding the use of wood in Japan, China and India and by promoting Canadian forest products as an environmentally responsible and economically attractive option. Correspondingly, we addressed issues that limit the access of Canadian forest

products to foreign countries due to product standards, building codes, training and quality assurance.

Finally, we would like to express our gratitude to our members, partners, and all the other the people who have worked with us, for their invaluable support this year. We are grateful for the trust they continue to place in FPInnovations. The management team and Board of Directors extend special thanks to our federal, provincial and territorial government partners for their ongoing financial commitment to the corporation. We commit to continue to strive for excellence in all that we undertake and to foster innovation, working with partners in Canada and beyond. After all, innovation is not only our name, it is our future.

PIERRE LAPOINTE

President and Chief Executive Officer

MARK FELDINGER

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Chairman of the Board





Since joining FPInnovations as Executive Vice President in July 2014, I have been actively engaging with our employees, external stakeholders – including federal and provincial governments – industry associations, and our research partners in industry and post-secondary institutions. It has been very fulfilling to get mostly positive feedback on FPInnovations, its value to the sector, and its highly skilled and committed staff. We are in a position of relative strength with a culture and strategy that keep us on the path to continue our active role as leaders in cutting-edge research and innovation in the Canadian forest sector.

With our team's accomplishments in 2014, which are all detailed in *IMPACT* magazine – our annual review of R&D activities – it is important that we take this opportunity not only to reflect, but to look to the future.

In a time of transition and unprecedented opportunities, it's helpful to take a look at the broader context of where Canada's forest industry is headed and how FPInnovations will support its evolution.

"Despite some very real challenges, the industry's prospects are very positive, with viable opportunities for truly transformative growth."

After undergoing a decade of profound changes, the sector has shown considerable resilience, adapting to a major paradigm shift and a new economic environment. Despite some very real challenges, the industry's prospects are very positive, with viable opportunities for truly transformative growth.

Among the hurdles we face is the need to ensure a high-quality, high-recovery, low-cost fibre supply. For the traditional sector, the main challenge is to continually improve performance with cutting-edge capabilities, and ensure it remains competitive. To meet new market needs, wood product lines will have to evolve, as will fibre processing, to focus on the demand for high-value hygiene products and packaging.

With the emerging bio-economy sector, the industry has an opportunity to generate non-traditional bio-based products, designed for non-traditional markets and customers. Some have begun moving into this area proactively, which will ultimately add significant value across the value chain. The solid wood market is also actively moving into added value products.

But unlike previous changes that the sector had to undergo due to circumstance, we now have some control over the transition and the opportunity to shape the sector's design for maximum economic and societal value. Non-traditional players like the bio-based chemicals industry will enter the sector and take on more importance. Aboriginal and First Nations communities will also play a greater role.

To capitalize on opportunities, we'll need a much more structured approach to innovation R&D, with more open integration of R&D capabilities and a more multi-disciplinary approach. We'll also need to provide more open and efficient access to industry information collected across the value chain.

FPInnovations will play a central role in bringing these opportunities to life, as described in our five-year Strategic Action Plan.

"We now have some control over the transition and the opportunity to shape the sector's design for maximum economic and societal value."

To guide sector decision-making, we'll provide all stakeholders with objective evaluation, analysis and direction, serving their needs in an open, unbiased way. We'll use our knowledge to ensure that the right people are connected up and down the innovation value chain. To ensure innovation uptake in an open access, evidence-based system, we'll have to innovate efficiently internally, and reach out to universities, colleges and other research organizations so that we maximize the efficiency and added value of our collective research.

FPInnovations must also build trust so that all stakeholders have confidence in our ability to ensure the sector's long-term health. Among other initiatives, we'll need to actively harness outside innovation and use it to accelerate the sector's evolution. Closer to home, we must continue to deliver regionally focused initiatives that respect and acknowledge the differences in sector needs and market opportunities. We can also capitalize on the geographic span of our organization to ensure our initiatives are well-coordinated geographically across the country and by sub-sector.

All of these transformative opportunities are very much within reach over the next five years. With the full engagement of the sector and all of its stakeholders, it's a journey we're ready to make.

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TREVOR STUTHRIDGE
Executive Vice President



The forest industry is constantly evolving. Looking back at fiscal year 2014/2015, I can see that, more than ever, FPInnovations is playing an important part in the transformation of the sector and all of our collaborators—strategic partners, members and employees—contribute to our success.

FPInnovations experienced a great fiscal year – our strategy has enabled us to deliver sound results. In fact, FPInnovations recorded a surplus of \$5 million, reflecting the organization's actions to ensure a sustainable future by reducing operating expenses, investing in revenue-generating research, and continuing the development of strategic research alliances. Behind these indicators of activity are several key numbers that help explain the organization's positive results.

In 2014/2015, the \$69.8 million in revenue from FPInnovations' 179 member companies provided them with many bottom-line benefits

from promising research and development programs. In addition, our strategic research alliances were stronger than ever with revenue of \$7.6 million this year, an increase of \$1.8 million compared to the previous year.

"A surplus of \$5 million helps acknowledge that our organization is taking specific actions to ensure a sustainable future."

"The implementation of a new Strategic Plan will have a direct impact on FPInnovations' revenue and future."

Furthermore, to support the growth of the Canadian economy, different levels of government contributed to our research efforts through \$25.5 million in funding from the federal government and \$12.1 million from 9 provincial and 2 territorial governments.

Our audited results show that FPInnovations is making progress toward financial efficiency resulting in lower operating costs. This year, we completed the merger of our activities in Vancouver by regrouping the employees from our laboratories and pilot plants onto one site thereby creating an efficient and unique working synergy amongst varying research disciplines. The move was part of our efforts to strengthen our financial position by consoli-

dating operations where possible, resulting in a savings of approximately \$1 million annually. Indeed, we will continue to control costs so FPInnovations' balance sheet will remain healthy.

As we close this year, we are already preparing for the next. To that end, the implementation of a new Strategic Plan will have a direct impact on FPInnovations' revenue and future. It is with great pride, and driven by a wave of optimism, that we look towards 2015/2016. During the next year, I am sure many new technological advances will drive our research efforts and support a forest industry already in transformation. Backed by our world-class research and our employees' commitment to excellence, our confidence in the future is stronger than ever.

YVES NADON

Chief Financial Officer

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OUR MEMBERS AND PARTNERS

AS AT MARCH 31, 2015

Acadian Timber / AT Limited Partnership

Acier Ecan (Division de Acier AGF Inc.)

Adfast Corporation (Adchem Adhesives)

Agropur

Ainsworth Lumber Co. Ltd.

Airex Energy

AkzoNobel Bois Peintures Ltée

Alberta Environment and Sustainable Resource Development

Alberta Newsprint Company (West Fraser)

Alberta-Pacific Forest Industries Inc.

Alberta-Pacific Forest Industries Inc.

Alpa Lumber Inc.

Altec Integrated Solutions Ltd.

Amisk Development Corporation

Arch Wood Protection Canada Corp., a division of Lonza

Armoires Distinction

Armour Transportation Systems

Arnold Bros. Transport Ltd

Arrow Transportation System Inc.

Atco Wood Products Ltd.

Autolog Inc.

AutomaTechRobotik Inc.

AV Cell Inc.

AV Nackawic

AV Terrace Bay Inc.

Barrett Enterprises Limited

Barrette Structural

BC Hydro

Bégin & Bégin inc.

Bison Transport

Boa-Franc Inc.

Bois Ditton Inc.

Bois d'oeuvre Cedrico inc.

Bois Expansion Inc.

Bois Granval G.D.S. Inc.

Boisaco Inc.

Boise Cascade All Joist I tée

Boucher Bros. Lumber Ltd.

Boutin Transport

BP Building Products of Canada/La cie matériaux de construction BP Canada

Brisco Manufacturing Ltd.

Britco

Buckman Canada



Canadian Forest Service

Canadian National Transportation Limited

Canfor Corporation

Canoe Forest Products

Cascades Transport inc.

Centre de formation du Transport Routier Saint-Jérôme

Centre de formation en Transport de Charlesbourg

Centre de gestion de l'équipement roulant (CGER)

Chantiers Chibougamau

Charger Logistics Inc.

CN - Canadian National Railway

CNC Automation

Conair Aviation

Conifex Timber Inc.

Coopérative Forestière de Girardville

Coopérative Forestière de la Matapédia

Coopérative Forestière des Hautes-Laurentides

Corporation Internationale Masonite (La)

Coulson Group

LEGEND

Industry members

Wildfire Operations (WFORG) program

Performance Innovation Transport (PIT) program

Pamabois Inc.

Delmhorst Instrument Co.

Diacon Technologies Ltd.

DK-Spec Inc.

Domtar Corporation

Doucet Machineries Inc.

Dunkley Lumber Ltd.

EACOM Timber Corporation

Eassons Transport Limited

East Fraser Fiber Co. Ltd.

Éloi Moisan Inc.

Équipements Comact inc.

Escaliers Gilles Grenier Inc.

Feutre National Felt inc.

Finitec Canada

Fraser Specialty Prodcuts Ltd.

Gaz Metro

Genics Inc.

Genics Inc.

Georgia-Pacific -**Englehart OSB Mill**

Gestion Forestiere Lacroix Inc.

Giguère & Morin Inc.

Government of Saskatchewan

Government of the **Northwest Territories**

Government of Yukon

Groupe Crete, division of St-Faustin inc.

Groupe Forestra Inc.

Groupe Jules Savard

Groupe Morneau

Groupe Rémabec

Groupe Savoie Inc.

Groupe TYT

Hultdins Inc.

Hybrid Joist Inc.

ICL Performance Products LP

Interbois Inc.

Interfor Corporation

Island Timberlands LP

D. Irving, Limited

J.M. Champeau Inc.

Janssen PMP, division of Janssen Pharmaceutica NV

Jean Riopel inc., division of Groupe Crête

Johnson's Construction Ltd.

Juste du pin

ootenay Innovative Wood Ltd.

Kop-Coat, Inc.

Kriska

Kruger Inc.

Kruger Products LP

■&M Lumber Ltd. (Sinclar Group)

Laboratoire Primatech Inc.

Laurentide Industriel, division de Société Laurentide

Lauzon Industries Inc.

Les Bois Poulin Inc.

Les Industries JSP Inc.

Les Planchers Mercier Inc.

Les Services JAG Inc.

Liebherr Canada Ltd.

Louisiana-Pacific Canada Ltd.

Industry members Wildfire Operations (WFORG) program Performance Innovation Transport (PIT) program

LEGEND

M C forêt inc.

Machinerie Lico inc.

Maibec

Manning Diversified Forest Products Ltd.

Marcel Lauzon Inc.

Matériaux Blanchet Inc.

Matériaux Spécialisés de Louiseville

McRae Lumber Company Ltd.

Meadow Lake OSB Limited Partnership

Mercer International Inc.

Meubles Canadel Inc.

Midland Transport

Mill & Timber Products Ltd.

Millar Western Forest Products Ltd.

Millar Western Forest Products Ltd.

Ministère des Transports (Québec)

Moulures distinction Outaouais National Bank of Canada

Norbord Inc.

North West Communities Wood Products Ltd.

Northland Forest Products Ltd.

Gofsfors Inc

Outils Gladu S.E.N.C.

Pacific BioEnergy Corporation

Paper Excellence

Parquets Alexandra inc.

Peinture Can-Lak Inc.

Peintures MF Inc.

Performance BioFilaments Inc.

Planchers de bois-francs Wickham (2639-1862 Québec inc.)

Planchers des Appalaches Limitée

Polmax LCC

Port Hawkesbury Paper LP Porter Engineering Ltd. Poutrelles Internationales Inc.

PPG Industries Inc.

Praxair

Preverco Inc.

Produits Forestiers ARBEC s.e.n.c.

Produits forestiers Lamco Inc.

Produits forestiers Temrex s.e.c.

Pro-Systèmes Inc.

Réné St-Cyr 1996 inc.

Resolute Forest Products

Richmond Plywood Corporation Ltd.

Rio Tinto Minerals (U.S. Borax)

Rocky Wood Preservers Ltd.

Rosenau Transport Ltd.

Scierie Duhamel

Scierie St-Fabien inc.

Scieries Chaleur

SCS Forest Products, Inc.

Séchoir MEC Inc.

Seven Islands Land Company

Shelburne Wood

Protection Ltd.

Silvana Import Trading Inc

Simard cuisine et salle de bains

Sinclar Group Forest Products Ltd.

SLH Transport inc.

Sobeys

Société des alcools du Ouébec

Spray Lake Sawmills (1980) Ltd.

Stadacona S E C, division of White Birch Paper

Stella-Jones Canada Inc.

Structurlam Products LP

Synergy Pacific Engineered Timber Ltd. Tecolam Inc.

Tembec

Tembec Resin Group

The Sansin Corporation

The Teal-Jones Group

ThermoStructure Ltd.

Timber Specialties Co., division of Osmose Holdings Inc.

TimberWest Forest Corp.

Tire Pressure Control International

Tolko Industries Ltd.

Trailer Wizards

Transport Bourassa

Transport Canada

Transport Hervé Lemieux

Transport Jacques Auger

Transport Jocelyn Bourdeau

Transport Robert

Trans-West Logistics

Tred'si Inc.

niboard Canada Inc.

University Of Northern British Columbia

USNR

VAB Solutions Inc.

Valspar Inc.

Vanderwell Contractors (1971) Ltd.

Vanderwell Contractors (1971) Ltd.

Vanico-Maronyx Inc.

Vexco Inc.

Viance

Walls Alive Edmonton Ltd.

Waterax

West Fraser

Western Archrib

Western Forest Products Inc.

Westmill Industries Ltd.

Weyerhaeuser Company

White River Forest Products Ltd.

Whitecourt Transport Ltd.

Whitefeather Forest Community Resource Management Authority

WoodPlus Coatings



Zavisha Sawmills Ltd.

GOVERNMENT PARTNERS

FEDERAL

Natural Resources Canada (Canadian Forest Service)

PROVINCES AND TERRITORIES

Government of Alberta

Government of British Columbia

Government of Manitoba

Government of New Brunswick

Government of Nova Scotia

Government of Ontario

Government of Québec

Government of Saskatchewan

Government of Newfoundland and Labrador

Governement of Northwest Territories

Government of Yukon

OUR GOVERNANCE AS AT MARCH 31, 2015

OFFICERS OF THE CORPORATION

Mark Feldinger

Chairman of the Board

Pierre Lapointe

President and Chief Executive Officer

Yves Nadon

Chief Financial Officer

Norine Young

Corporate Secretary

BOARD OF DIRECTORS

Mark Feldinger

Canfor Corporation

Daniel Archambault

Kruger inc.

Catherine Cobden

Forest Products Association of Canada

David Gandossi

Mercer International

Richard Garneau

Resolute Forest Products

Pierre Lapointe

FPInnovations

Kathleen McFadden

Ministry of Natural Resources Government of Ontario

Murray McLaughlin

Bioindustrial Innovation Canada

Bruce Mayer

Ministry of Environment and Sustainable Resources Development Government of Alberta

Peter Rippon

West Fraser Timber

Hal Sanders

Ministry of Energy

Government of Saskatchewan

Tim Sheldan

Ministry of Forests, Lands and Natural Resource Operationis

Government of British Columbia

Charles Tardif

Maibec

Frédéric Verreault

TACT Intelligence-conseil

Al Ward

Alberta-Pacific Forest Industries Inc.

OBSERVERS

Glenn Mason

Canadian Forest Service Natural Resources Canada

Richard Savard

Ministry of Forestry, Fauna and Parks Government of Québec



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OUR ADVISORY COMMITTEES AS AT MARCH 31, 2015

NATIONAL RESEARCH ADVISORY COMMITTEE (NRAC)

The role of the National Research Advisory Committee (NRAC) is to support research and long-term strategic development. This committee also ensures that all research aligns with the National Forest Sector Transformation Strategy (NFSTS).

NRAC members meet twice a year. The chair is apointed from the members of FPInnovations' Board of Directors. The other NRAC members are drawn from FPInnovations' partner organizations and academic circles.

CHAIR

David Gandossi

Mercer International

Alain Bourdages

Resolute Forest Products

David Chamberlain

Kruger

Catherine Cobden Forest

Products Association of Canada

André Denis

Ministry of Forests, Fauna and Parks Government of Ouébec

Fred Dzida

Weyerhaeuser Company

Kenneth Greenway

Ministry of Environment and Sustainable Resource Development Government of Alberta

John Innes

University of British Columbia

Robert Jones

Canadian Forest Services Natural Resources Canada

Bill Love

Tembec Inc.

Brian Merwin

Mercer International

Daryl Nichol

Alberta-Pacific Forest Industries Inc.

Diane Nicholls

Columbia

Ministry of Forests, Lands and Natural Resource Operations Government of British

NON-VOTING MEMBERS

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Alberta-Pacific Forest Industries Inc.

Alain Cloutier

(NSERC Network) Université Laval

Lynn Embury-Williams

(NSERC Network)

Martin Fairbank

Resolute Forest Products

Jacques Girard

Produits Forestiers Lamco Inc.

Eric Heine

Mercer International Inc.

Jim Ketterling

J.D. Irving Ltd., division Woodlands

Janusz Lusztyk

NRC Institute for Chemical Process & Environmental Technology

Dave McDonald

(NSERC Network)

Étienne Poulin

Boa-Franc Inc.

Jack Saddler

University of British Columbia

Brian St. Germain

Louisiana-Pacific Building Products

Balázs Tolnai

Kruger

Theo G.M. van de Ven

McGill University

PROGRAM ADVISORY COMMITTEES (PACS)

Program Advisory Committees (PACs) provide guidance to ensure the various FPInnovations research programs are relevant to the industry's greatest needs. They also ensure that research activities are geared towards operational improvements, best practices and technology transfer. PACs evaluate and approve research program proposals; they also evaluate the performance of projects that have been set in motion. They report to the NRAC on the progress and performance of the various research programs.

The members of each Program Advisory Committee (PAC) are representative of FPInnovations' member organizations. PACs meet twice a year.

PRIMARY WOOD PRODUCTS MANUFACTUTING PROGRAM

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Corporation

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Ministry of Forests, Fauna and Parks

Government of Québec

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Norbord Inc

Jonathan Caouette

Nordic - Chantiers Chibougamau

Troy Connolly

Tolko Industries

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Gilbert Demers

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Western Forest Products Inc.

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Nordic Engineered Wood

Alain Gauthier

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Fauna and Parks
Government of Québec

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Canadian Forest Service Natural Resources Canada **Paul Knowles**

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Government of British Columbia

Jason Koivisto

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Boise Cascade, LLC.

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Tembec

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Resources and Forestry
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Benôit Schmitt

Maibec

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Western Forest Products Inc.

Rob Spring

Norbord Inc.

Larry Stanley

Government

of Saskatchewan

T. 10-16

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Alberta Innovates

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Innovation and Citizen's

Services Government of British

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Canadian Forest Service Natural Resources Canada

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Canadian Forest Service Natural Resources Canada

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Suzanne Nash

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Council of Forest Industries

Eric Paradis

Resolute Forest Products

Ted Szabo

Alberta Innovates BioSolutions

Phil Vacca

Louisiana-Pacific Corporation

Stephen Viszlai Tolko

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CO-CHAIR

Benoit Schmitt

Maibec

Armoires Distinction

Artopex

Boa-Franc inc.

Bois Ditton inc.

Bois Expansion inc.

Chantiers Chibougamau

EACOM Timber Corp

Escaliers Gilles Grenier

Fraser Wood Products

Giquère & Morin inc.

Industries LacWood Inc.

INTERBOIS INC.

Juste du Pin

Lauzon, division Parquets Dubeau

Lauzon, Planchers de bois exclusifs

Les Industries JSP inc.

Les Planchers MERCIER Inc.

Les Systèmes HMS Canada Inc.

Meubles Canadel Inc.

Moulures Distinction

Parquets Alexandra inc.

Planchers

des Appalaches Itee

Planchers Wickham

Preverco inc.

Pro System

Produit Forestier Lamco

Resolule Forest Products

René St-Cyr (1996) Inc

Tecolam

Vanico-Maronyx

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A |

Alpac

CO-CHAIR

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Jean-Pierre Adam

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Island Timberlands

Dave Bickerton

Tolko

Michel Charron

Canadian Forest Service Natural Resources Canada

Dorian Dereshkevich

Canfor Corporation

Dale Dunand

Weyerhaeuser

André Gravel

Domtar

John Innes

University of British Columbia

Jason Koivisto

Ministry of Natural Resources and Forestry Government of Ontario

Martin Landry

Kruger

Maxime Langlais

Resolute Forest Products

Serge Laplante

Groupe Savoie

Luc Lebel

Université Laval

Scott Marleau

West Fraser

Ron Martel

Tembec

Mike O'Blenis

AV Group

Matt Parker

Department of Natural Resources Government of Nova

Government of Nove

Scotia

Simon St-Onge

Québec Federation of Forest Cooperatives

Rob Stauffer

Millar Western

John Stephen

Ministry of Forests, Lands and Natural Resource Operations

Government of British

Columbia

Kevin Topolniski

Acadian Timber

Kalin Uhrich

Conifex

Dave Whiteley

TimberWest

Eric Young

Department of Natural Resources Government of Newfoundland and Labrador

PULP, PAPER AND BIOPRODUCTS

PAPER, PACKAGING AND CONSUMER PRODUCTS

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Kruger

Marc Fitzgerald

Kruger Products LP

Mark Frith

Port Hawkesbury Paper LP

Peter Ham

Tembec

Shaune Hanley

Resolute Forest Products

Michel Jean

Domtar Corporation

MARKET PULP

CHAIR

Eric Heine

Mercer International

Brian Grantham

West Fraser

Shaune Hanley

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